

February 3, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

**CITY OF MOUNT VERNON
DAVISON COUNTY, SOUTH DAKOTA
\$144,772.76 GENERAL OBLIGATION REFUNDING BOND
SERIES 2011**

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

Encl.

**RECEIVED
FEB - 4 2011
S.D. SEC. OF STATE**

**CITY OF MOUNT VERNON
DAVISON COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BOND, SERIES 2011**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mount Vernon
2. Designation of issue: General Obligation Refunding Bond, Series 2011
3. Date of issue: January 25, 2011
4. Purpose of issue: To refund validly issued outstanding General Obligation Bonds, Series 2000.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$144,772.76.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bond, Series 2011 is true and correct on this 25th day of January 2011.

Brenda McPeck
By: Brenda McPeck
Its: Finance Officer

RECEIVED
FEB - 4 2011
S.D. SEC. OF STATE
2109192

<p style="text-align: center;">\$144,773 City of Mount Vernon General Obligation Refunding Bonds</p> <p>Dated Jan 25, 2011 Debt Service Report 30/360/1-</p>						
Dates	Principal	Coupon	Interest	Total	BY 1/25	FY 7/1
01/25/2012	\$14,477.28	2.250	\$3,257.39	\$17,734.67	\$17,734.67	\$17,734.67
01/25/2013	\$14,477.28	2.250	\$2,931.65	\$17,408.93	\$17,408.93	\$17,408.93
01/25/2014	\$14,477.28	2.250	\$2,605.91	\$17,083.19	\$17,083.19	\$17,083.19
01/25/2015	\$14,477.28	2.250	\$2,280.17	\$16,757.45	\$16,757.45	\$16,757.45
01/25/2016	\$86,863.64	2.250	\$1,954.43	\$88,818.07	\$88,818.07	\$88,818.07
	\$144,772.76		\$13,029.55	\$157,802.31	\$157,802.31	\$157,802.31